



Projetex 9 Workstation Setup Quick Start Guide

© 2012 Advanced International Translations

Table of Contents

Disclaimer	2
System Requirements	2
Registration/Upgrade	3
Projetex Workstation Setup	5
User Login to Projetex Workstation	5
LAN Connection to Projetex Server	6
Internet Connection to Projetex Server	7

Disclaimer

Although every precaution has been taken in the preparation of this document, the publisher and the author assume no responsibility for errors or omissions, or for damages resulting from the use of information contained in this document or from the use of programs and source code that may accompany it. In no event shall the publisher and the author be liable for any loss of profit or any other commercial damage caused or alleged to have been caused directly or indirectly by this document.

[Projetex](#), [AnyCount](#) and [CATCount](#) are registered trademarks of Advanced International Translations, Ltd.

System Requirements

Hardware and Software	Requirements/Supported
Operating System	Windows 98 Windows ME Windows 2000 Windows XP Windows Server 2003 Windows Vista Windows 7
CPU	300Mhz or higher
Memory	256MB or more
Hard Disk Space for Setup	60MB
Hard Disk Space for Operation	400MB
Other	LAN, VPN, or Internet connection to connect to your Projetex Server remotely

 **Note:** It is important to have enough space for database (at least 100–200 MB at any given moment) so that it grows naturally without any problems and errors due to insufficient hard drive space.

Registration/Upgrade

Trial period

You are welcome to use [Projetest](#) free of charge during evaluation period of **30 days**.

During the evaluation period [Projetest](#) is fully functional, with the following limitations:

- Number of **clients** can be no more than **40**;
- Number of **projects** can be no more than **50**;
- Number of **freelancers** can be no more than **20**;
- Number of **corporate experts** can be no more than **30**.

Purchase information

After purchasing of [Projetest Server](#) and [Workstation](#) applications, you will receive an e-mail message containing your serial numbers for [Projetest Server](#) and [Projetest Workstations](#).

Before registering your [Projetest Workstations](#) you need to register your [Projetest Server](#).

 **Note:** If you are a user of earlier [Projetest](#) versions, be sure to order special [Upgrade Projetest 9 License](#). The cost of such license is much lower than the cost of [Base Projetest 9 License](#)

 **Note:** Registration implies entering the serial numbers to the activation windows of [Projetest](#) applications (thus switching off the evaluation mode and removing evaluation period limitations).

 **Note:** As your business grows you may need to register more [Projetest Workstations](#). To do so, order the license upgrade and register again your [Projetest Server Administrator](#) and the necessary number of [Workstations](#).

You can order the License Upgrade from the following web page:

<http://www.projetest.com/order>

[Projetest Licenses](#) differ by type and by the number of Workstations foreseen in it.

Maximum number of Workstations determines how many [Workstations](#) can connect to [Projetest Server](#) at any given moment. Number of Workstations in your [Projetest license](#) does not limit the number of [Workstations](#) installed.

Projctex Licenses can be of one of the following types:

License type	Description
Upgrade to Projctex License	<p>Upgrade from earlier version of Projctex to Projctex 9 License must be purchased by any users of earlier versions, who wish to transfer to Projctex 9.</p> <p>The price of Upgrade from Projctex to Projctex 9 License is much lower than the price of Base Projctex 9 License.</p> <p>Be sure to order this license for the same <i>total number of Workstations</i> as in your earlier Projctex license.</p>
Base Projctex License	<p>Projctex 9 Base License determines the number of workstations which can concurrently connect to Projctex Server.</p>
License Upgrade	<p>When project management needs within your organization grow, you can purchase License Upgrade for enabling access of greater number of additional workstations within your company to Projctex database.</p>

After your order is processed you will receive upgraded Projctex Server serial number and upgraded Projctex Workstation serial number.

Registering/Upgrading Workstation software

1. Run Projctex Workstation.
2. Click menu **Help > Register** (or **Upgrade**) command from **Help** menu of each installed Projctex Workstation.
3. Paste your Projctex Workstation serial number, which you will receive by email, into *Activation* window of Projctex Workstation and click **Unlock**.

 **Note:** Each Projctex Workstation uses the same serial number.

Projetest Workstation Setup

1. **Download Projetest setup file** using the following link:

<http://download.projetest.com/Projetest9Setup.exe>

2. **Run the downloaded setup file** and proceed with the **Setup Wizard** steps.

During the installation procedure **Projetest Setup** will prompt you to select components to install.

 **Note:** To quickly select only **Projetest Server** or **Projetest Workstation** components, use drop-down list and select **Server Installation** option or **Workstation Installation** option correspondingly.

- 2.1. **Projetest Workstation** — desktop application used to access and update data on **Projetest Server**. Select this check box if you need to set up access to **Projetest** database from the current PC.

3. **Register your Projetest Server and Workstation** (registration can be done at any time later)

Your **Projetest License** will not limit the number of installed workstations. Only the number of **Projetest Workstations**, which can connect to **Projetest Server** simultaneously, is limited by the number of users (workstations) in your license.

 **Note:** Before registering your **Projetest Workstations** you need to register your **Projetest Server**.

User Login to Projetest Workstation

To begin working with **Projetest**, run **Projetest Workstation**, enter login and password and click OK.

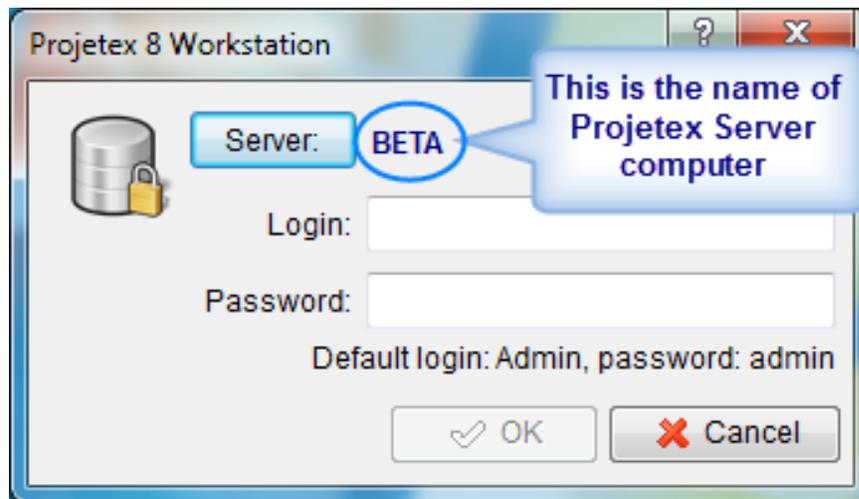
Important:

Default login: *Admin*

Default password: *admin*

 **Note:** "admin" is a default administrator's account, with maximum access rights and privileges. Administrator users are advised to change password of this account, and delete any demo user accounts before entering any sensitive information to **Projetest**. User settings can be changed on **Projetest Server** computer with the help of **Projetest Server Administrator**.

To edit or change **Projetest Server** connection settings, click **Server** button in the **Login** window. Currently selected **Projetest Server** is shown to the right from **Server** button.



LAN Connection to Projetex Server

In order to connect to [Projetex Workstation](#) through Local Area Network (LAN) connection, the following conditions must be met:

- Both [Projetex Server](#) and [Projetex Workstation](#) must be installed on computers within one same LAN.
- Firewall on [Projetex Server](#) computer must allow incoming connections of [Projetex Workstation](#). 211 and 47110 TCP ports must be added to list of exclusions of your firewall on [Projetex Server](#) computer.

To connect to [Projetex Server](#) through LAN:

1. Before installing [Projetex Workstation](#), install [Projetex Server](#) on a computer in your Local Area Network. [Projetex Server](#) can be installed on any computer in the network, no additional configuration is needed.
2. Run [Projetex Server Administrator](#), click **Database Server** tab and make sure that the database server is **ON**. Switch to **Database** tab and make sure that [Projetex](#) database status is **Online for Workstations**. Close [Projetex Server Administrator](#) (there is no need to keep it open, server will be running even after you close [Projetex Server Administrator](#) window).
3. Install [Projetex Workstation](#) on a computer in the same Local Area Network.
4. Run [Projetex Workstation](#) and in the **Login** window click **Server** button.
5. In the **Network Location of Projetex Server** window click **LAN PC** button.
6. Enter network name of computer, on which [Projetex Server](#) had been installed, then click **Test Connection** button.
7. If connection is successful, click **OK** button, and attempt to log in to [Projetex](#) (default login is *admin* and default password is *admin*).

Internet Connection to Projetest Server

In order to connect to [Projetest Server](#) through plain Internet connection, the following conditions must be met:

- Computer, on which [Projetest Server](#) is installed must have a *static external IP* address.
- Both [Projetest Server](#) and [Projetest Workstation](#) computers must have stable Internet connection.
- Firewall on [Projetest Server](#) computer must allow incoming connections of [Projetest Workstation](#). 211 and 47110 TCP ports must be added to list of exclusions of your firewall on [Projetest Server](#) computer

To connect to [Projetest Server](#) through the Internet:

1. Install [Projetest Server](#) on a computer with a static external IP address and stable Internet connection. [Projetest Server](#) can be installed on any computer, no additional configuration is needed.
2. Run [Projetest Server Administrator](#), click **Database Server** tab and make sure that the database server status is **ON**. Click **Database** tab and make sure that [Projetest](#) database status is **Online for Workstations**. Close [Projetest Server Administrator](#), (there is no need to keep it open, server will be running even after you close **Projetest Server Administrator** window).
3. Install [Projetest Workstation](#) on a computer with stable Internet connection.
4. Run [Projetest Workstation](#).
5. Click **Server** button in **Login** window.
6. Click **Internet** button.
7. Enter static external IP address of the remote [Projetest Server](#) computer, then click **Test Connection** button.
8. If connection is successful, click **OK** button, and attempt to log in to [Projetest](#) (default login is *admin* and default password is *admin*).