



# Projetex 3D Workstation

INSTALLATION AND SETUP GUIDE

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# Disclaimer

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# System Requirements

Hardware and Software	
<b>Operating System</b>	Microsoft Windows 7 Microsoft Windows 8.1 Microsoft Windows 10 Microsoft Windows Server 2008 Microsoft Windows Server 2012 Microsoft Windows Server 2016
<b>CPU</b>	1GHz or faster 32-bit (x86) or 64-bit (x64) processor
<b>Memory</b>	2GB (at least 4GB is recommended)
<b>Hard Disk Space for installation</b>	More than 2GB for the application
<b>Other</b>	Internet connection for product activation LAN, VPN or Internet connection to contact Projetex Server remotely Microsoft .NET Framework 4 or later

 **NOTE:** It is important to have enough space for database (at least 100–200 MB at any given moment) so that it grows naturally without any problems and errors due to insufficient hard drive space.

# Registration / Upgrade

## Trial Period

You are welcome to use [Projetex](#) free of charge during evaluation period of **30 days**.

During the evaluation period [Projetex](#) is fully functional, with the following limitations:

- Number of **clients** can be no more than **40**;
- Number of **prospects** can be no more than **40**;
- Number of **projects** can be no more than **50**;
- Number of **freelancers** can be no more than **20**;
- Number of **applicants** can be no more than **20**;
- Number of **corporate experts** can be no more than **30**;
- Embedded **AnyCount** engine works with trial limitations.

## Purchase information

After purchasing of [Projetex Server](#) and [Workstation](#) applications, you will receive an e-mail message containing your serial numbers for [Projetex Server](#) and [Projetex Workstations](#).

Before registering your [Projetex Workstations](#) you need to register your [Projetex Server](#).

-  **NOTE:** *If you are a user of earlier [Projetex](#) versions, be sure to order special Upgrade [Projetex 3D License](#). The cost of such license is much lower than the cost of Base [Projetex 3D License](#). Please visit our website for prices.*
-  **NOTE:** *Registration implies entering the serial numbers to the activation windows of [Projetex](#) applications (thus switching off the evaluation mode and removing evaluation period limitations).*
-  **NOTE:** *As your business grows you may need to register more [Projetex Workstations](#). To do so, order the license upgrade and register again your [Projetex Server Administrator](#) and the necessary number of [Workstations](#).*

You can order the License Upgrade from the following web page:

<https://projetex.com/order-translation-project-management-tool/more-workstations>

[Projetex Licenses](#) differ by type and by the number of [Workstations](#) foreseen in it.

**Maximum number of [Workstations](#)** determines how many [Workstations](#) can connect to [Projetex Server](#) at any given moment. Number of [Workstations](#) in your [Projetex license](#) does not limit the number of [Workstations](#) installed.

Projetex Licenses can be of one of the following types:

License type	Description
<b>Base Projetex 3D License</b>	Projetex 3D Base License determines the number of workstations which can concurrently connect to Projetex Server. It includes Projetex Server license.
<b>Upgrade to Projetex 3D License</b>	<p>Upgrade from earlier version of Projetex to Projetex 3D License must be purchased by any users of earlier versions, who wish to transfer to Projetex 3D.</p> <p>The price of Upgrade from Projetex to Projetex 3D License is much lower than the price of Base Projetex 3D License.</p> <p>Be sure to order this license for the same total number of Workstations as in your earlier Projetex license.</p>
<b>Upgrade License</b>	<p>This license allows company management to enable access for greater number of workstations to the existing Projetex Server and, thus, to your Projetex Database.</p> <p>This is useful when you already use Projetex 3D and your business grows.</p>

After your order is processed you will receive upgraded [Projetex Server](#) serial number and upgraded [Projetex Workstation](#) serial number.

## Registering/Upgrading Workstation software

1. Run [Projetex Workstation](#).
2. Click menu **Help > Register** (or **Upgrade**) command from **Help** menu of each installed [Projetex Workstation](#).
3. Paste your [Projetex Workstation serial number](#), which you will receive by email, into [Activation](#) window of [Projetex Workstation](#) and click **Unlock**.

 **NOTE:** Each of your [Projetex Workstations](#) uses the same serial number.

# Projetex Workstation Setup

To install and set-up Projetex Workstation, please follow these steps:

1. **Download Projetex Setup file** using the following link:

<https://cf.projeteX.com/downloads/Projetex3DSetup.exe>

2. **Run the downloaded setup file and** proceed with the **Setup Wizard** steps.

During the installation procedure **Projetex Setup** will prompt you to select components to install.

 **NOTE:** To quickly select only **Projetex Server** or **Projetex Workstation** components, use dropdown list and select **Server Installation option** or **Workstation Installation option** correspondingly.

- 2.1. **Projetex Workstation** — desktop application used to access and update data on **Projetex Server**. Select this check box if you need to set up access to **Projetex** database from the current PC.

3. **Register your Projetex Server and Workstation** (registration can be done at any time later)

Your **Projetex** License will not limit the number of installed workstations. Only the number of **Projetex Workstations**, which can connect to **Projetex Server** simultaneously, is limited by the number of users (workstations) in your license.

 **NOTE:** Before registering your **Projetex Workstations** you need to register your **Projetex Server**.

## User login to Projetex Workstation

Before registering your **Projetex Workstations** you need to register your **Projetex Server**.

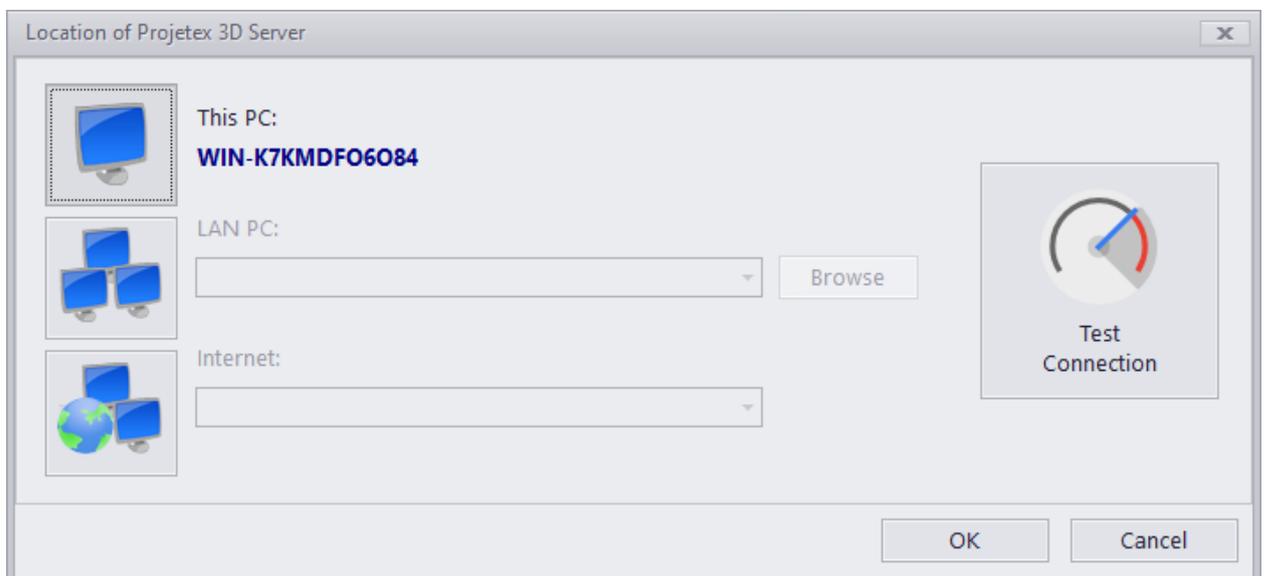
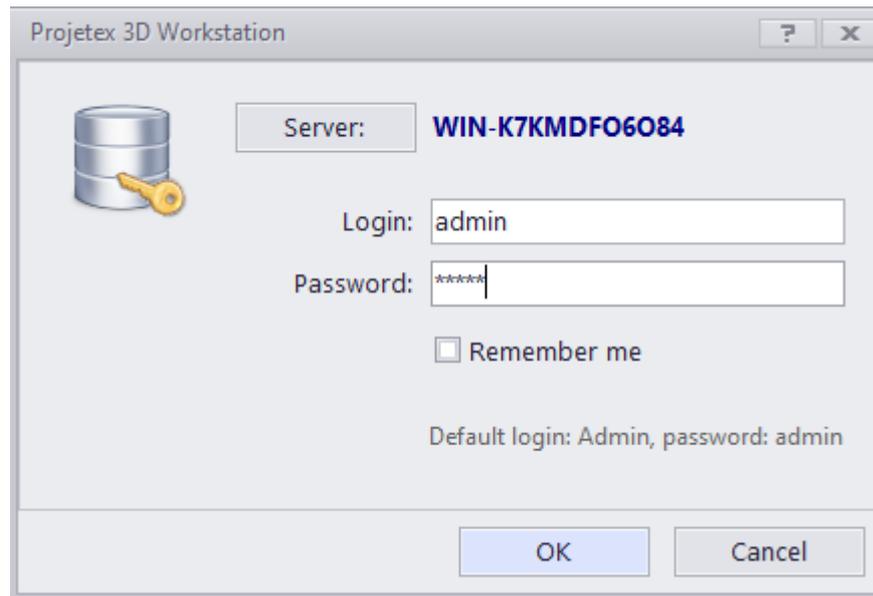
### Important:

Default login: *Admin*

Default password: *admin*

 **NOTE:** "admin" is a default administrator's account, with maximum access rights and privileges. Administrator users are advised to change password of this account, and delete any demo user accounts before entering any sensitive information to **Projetex**. User settings can be changed in any **Projetex Workstation** at **Settings – Administrator**, if you login as administrator.

To edit or change the server address please click **Server** button and choose one of the icons: **This PC**, **LAN PC** or **Internet** (please see below).



## Connection to local Projetex Server

If you have installed Projetex Server together with Projetex Workstation, you can connect to your server using **This PC** option.

After you press **OK**, Projetex Workstation will prompt for login and password and try to connect to Projetex Server locally.

# LAN Connection to Projetex Server

In order to connect to [Projetex Workstation](#) through Local Area Network (LAN) connection, the following conditions must be met:

- Both [Projetex Server](#) and [Projetex Workstation](#) must be installed on computers within one same LAN.
- Firewall on [Projetex Server](#) computer must allow incoming connections of [Projetex Workstation](#). 212 and 47111 TCP ports must be added to list of exclusions of your firewall on [Projetex Server](#) computer. These ports are opened automatically during [Projetex Server](#) installation, however in complex network environments connection may be blocked by other software or equipment.

To connect to [Projetex Server](#) through LAN:

1. Before installing [Projetex Workstation](#), install [Projetex Server](#) on a computer in your Local Area Network. [Projetex Server](#) can be installed on any computer in the network, no additional configuration is needed.
2. Run [Projetex Server Administrator](#), click [Database Server](#) tab and make sure that the database server status is **ON**. Switch to [Database](#) tab and make sure that [Projetex](#) database status is **Online for Workstations**. Close [Projetex Server Administrator](#) (there is no need to keep it open, server runs in background even after you close [Projetex Server Administrator](#) window).
3. Install [Projetex Workstation](#) on a computer in the same Local Area Network.
4. Run [Projetex Workstation](#) and in the initial window click [Server](#) button.
5. In the [Location of Projetex 3D Server](#) window click [LAN PC](#) button.
6. Enter network name or local IP address of the computer, on which [Projetex Server](#) had been installed, then click [Test Connection](#) button.
7. If connection is successful, click [OK](#) button, and attempt to log in to [Projetex](#) (default login is *admin* and default password is *admin*).

# Internet Connection to Projetex Server

In order to connect to [Projetex Server](#) through plain Internet connection, the following conditions must be met:

- Computer, on which [Projetex Server](#) is installed must have a *static external IP* address or FQDN (or its TCP ports 212 and 47111 must be published online with distinct IP address or FQDN if your server is behind the NAT server or router).
- Both [Projetex Server](#) and [Projetex Workstation](#) computers must have stable Internet connection.
- Firewall on [Projetex Server](#) computer must allow incoming connections of [Projetex Workstation](#). 212 and 47111 TCP ports must be added to list of exclusions of your firewall on [Projetex Server](#) computer. In case your [Projetex Server](#) is behind the router or NAT server, these ports must be forwarded.

To connect to [Projetex Server](#) through the Internet:

1. Complete the steps 1–4 from the previous section
2. Click **Internet** button
3. Enter static external IP address or FQDN of the remote [Projetex Server](#) computer, then click **Test Connection** button.
4. If connection is successful, click **OK** button, and attempt to log in to [Projetex](#) (default login is *admin* and default password is *admin*).